Records Management Retention Scheduling

8. Press and public relations records

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1 Introduction

- 1.1 This guidance is aimed at Departmental Record Officers and staff in press offices or public relations/communications units of government departments and agencies. It covers records in all media generated by press offices and related functional areas. It also points to more specialist advice on electronic records and audiovisual records, both of which are increasingly the products of this particular government function.
- 1.2 The guidance assumes that parliamentary questions and similar issues are dealt with separately, usually by parliamentary units within departments. However it recognises that there is a close connection between these and press office/public relations issues. For example the parliamentary question process may be used for particular announcements by the department or agency and there is often close cooperation between the two areas over such matters as timing and response.
- 1.3 The guidance forms part of a series on retention scheduling see section 4, Other publications and further information. <u>Complaints records</u> may be particularly relevant in managing press and public relations records.
- 1.4 For general information on the compilation of retention schedules see <u>Disposal</u> scheduling.

1.5 It is very unlikely that any records from press offices or public relations units will be selected for permanent preservation. Selected departmental working records will provide adequate evidence on major issues and events.

Guidance on the selection of records for permanent preservation is available in <u>Acquisition</u> and <u>disposition strategy</u>. The relevant <u>operational selection policies</u> (OSPs) cover policy records relating to the use of government press offices and relations between central government and the media.

2 Scope and nature of the records

- 2.1 Records of press offices and public relations units cover three broad areas:
 - dealing with the media on the work of the department or agency
 - internal administrative arrangements on media relations
 - special events, such as exhibitions or campaigns

The latter might include the issuing of press releases, organisation of interviews and general media access.

2.2 While many of these records are maintained in paper form, they are often created electronically; press cuttings are increasingly downloaded from websites or can be scanned easily.

Rationalise the two sets of records, giving emphasis to managing records electronically.

The National Archives produces electronic records toolkits offering practical
implementation strategies for managing digital records

www.nationalarchives.gov.uk/information-management/projects-and-work/electronic-records-toolkits.htm

and see section 4, Other publications and further information.

¹ White Paper Modernising Government (Cm 4310, 1999, p 49): '...by 2004 all newly created public records will be stored and retrieved electronically'

- 2.3 Many records created by press offices and public relations units, particularly those relating to major issues, are duplicated and placed on registered policy or procedure files. These files will be retained, appraised and reviewed in accordance with normal departmental practice. The papers in the press office and public relations unit can be destroyed after a relatively short time (see the model schedule in section 3).
- 2.4 Audiovisual records need careful handling in view of their physical format. Generally their content should be treated in the same way as that of more conventional material. An added dimension, as far as retention is concerned, may be the artistic nature of the records.

3 Model retention schedule

- 3.1 The retention of press office records should take business requirements into account, allowing for the cost of retention and how records might be put to use in the future. Few of these records are likely to be selected for permanent preservation.
- 3.2 This schedule shows recommended maximum periods for the retention of various types of press office records:

Туре	Item	Description	Disposal
Dealing with	1	Press releases	Seven years
the media and			
the public			
	2	Press cuttings	One month
	3	Operational notes (notices to press about	Three months
		forthcoming events or conferences)	
	4	Press conference reports/ previews	Three years
	5	Press reports digests	Seven years

Туре	Item	Description	Disposal
Internal records	6	Correspondence with branches of the media	Seven years
	7	Policy and administrative records	Second review (25
			years)
	8	Handbooks and guides to media/public	Destroy when
		relations	superseded
	9	Reports on media/public relations	Seven years
	10	Image library records	When no longer
			required
Special events	11	Correspondence and papers	Seven years
	12	Reports	Seven years
	13	Visitor books	Three years
	14	Calendars	Three years
	15	Brochures and guides	Three years

4 Other publications and further information

4.1 The National Archives produces several sets of records management standards and guidance which aim to promote good practice in the management of public records throughout all stages of their life cycle.

The following titles are likely to be relevant to the management of press office and public relations records:

4.1.1 Records management

RMS 2.2 Documentation of Records Work

RMS 3.2 Business Recovery Plans

4.1.2 Appraisal and retention

Acquisition and disposition strategy

RMS 5.1 Disposal Scheduling

Retention Scheduling: 7. Complaints Records

4.1.3 Access

Access to Public Records

4.1.4 Further information on these and other aspects of the management of public records is available at www.nationalarchives.gov.uk/information-management/.

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